Daily Market Insight

~ Where the market left its footprints

19th August 2026

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	24,154.90	-132.75	-0.55	-2.50	-7.62
BSE Sensex	77,235.46	-492.70	-0.63	-1.78	-9.34
Bank Nifty	57,262.40	-235.4	-0.41	-1.69	-4.10
Nifty Midcap 100	63,539.40	-277.60	-0.43	-0.22	4.59
Nifty Smallcap 100	19,808.85	-0.40	0.00	1.12	11.88
S&P 500	7,691.76	-53.30	-0.69	1.20	12.93
DJIA	53,348.34	-117.01	-0.22	0.31	10.49
Nasdaq 100	29,490.96	-504.42	-1.68	2.48	19.00
Nikkei 225	67,460.73	-1759.52	-2.54	5.81	30.15
Hang Seng	25,471.15	17.92	0.07	-2.07	-3.29
ShanghaiCom	3,982.65	55.48	1.41	4.54	-1.01

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	24,154.90	57,262.40
Support	24,149 & 24,122	57,215 & 57,128
Resistance	24,236 & 24,264	57,495 & 57,582

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	13,543.30	11,891.77	1,651.53
DII Cash Market	15,566.07	12,986.76	2,579.31

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Axis Bank	1243.00	1.28	5064.70
Max Healthcare	1014.40	1.07	2219.11
M&M	3421.50	0.92	1371.66
Grasim	3278.70	0.87	1498.86
Power Grid Corp	268.00	0.70	6792.17
Top Losers			
TMPV	322.80	-2.24	9865.82
Asian Paints	2628.40	-2.20	1017.02
Infosys	1115.00	-2.18	8851.11
Wipro	178.06	-2.11	7074.73
HCL Tech	1298.00	-2.04	3056.99

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	91.04	0.19	49.86
WTI (USD/bbl)	85.04	0.64	48.36
Gold Spot (USD/t oz.)	4,392.00	-0.54	1.38
USD/INR	95.68	-0.07	6.35
10 Year G-Sec India	6.83	0.29	3.72
US 10 Year Bond	4.694	-0.25	13.70

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

Indian share benchmarks extended their losing streak on Tuesday, as fading hopes of an imminent end to the Iran war kept crude oil prices elevated, stoking inflation concerns globally and triggering a selloff in bonds.

Global

Wall Street closed lower on Tuesday with semiconductors leading technology declines as Middle East uncertainty pushed bond yields to multiyear peaks, feeding concerns about borrowing costs and inflation.

Japans stock market came under pressure on Tuesday, with the Nikkei 225 falling 2.54% to close at 67,461. The decline reversed the previous session's gains as rising global bond yields and inflation worries weighed on investor sentiment.

Chinas stock market turned mixed on Tuesday. The Shanghai Composite rose 0.19% to close at 3,990.3, its highest level in more than a month, while the Shenzhen Component fell 0.56% to 14,622.5.Investors remained cautious as they looked for stronger government support.

Commodities & Currency:

The Indian rupee fell to its weakest level in two weeks on Monday as oil prices drifted higher and sentiment was bogged down after the central bank brought forward the end date for its discounted forex swap facility for overseas deposits by a month.

Gold prices slipped on Tuesday after two straight sessions of gains as oil prices jumped on concerns over a prolonged Middle East crisis, fanning inflation expectations and driving a rally in U.S. Treasury yields.

News:

The Indian rupee closed marginally weaker on Tuesday as likely central bank intervention stood between the South Asian unit and the pressure from elevated oil prices and surging global bond yields.

Corporate India broadly posted better-than-expected June-quarter earnings, with profit growth for Nifty 50 companies averaging a 10-quarter high of 18%, reinforcing expectations of sustained growth despite margin pressures, five brokerages said.

India is considering measures to bolster sugar supplies and rein in record prices, such as limited duty-free imports and curbs on the amount of stocks held by bulk traders, potentially allowing in overseas shipments for the first time in nearly a decade.

India's Tata Sons has adjourned its annual general meeting that was scheduled for August 18, a source with direct knowledge of the matter told Reuters on Tuesday.

India's Torrent Gas aims to file updated draft papers for an initial public offering of up to 40 billion rupees ($418.09 million) as early as this week, two sources aware of the matter told Reuters.

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